TVS CREDIT SERVICES LIMITED

11th August 2026

To,
National Stock Exchange of India Limited,
Exchange plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051

Sub : Detailed Compliance Report from the Listed entity in terms of Regulation 59A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref : Composite Scheme of Amalgamation amongst STPL Trading and Services Private Limited ("Transferor Company 1") and Home Credit India Finance Limited ("Transferee Company 1" or "Transferor Company 2") and TVS Housing Finance Private Limited ("Transferor Company 3") and TVS Credit Services Limited ("Company" or "Transferee Company 2") and their respective shareholders ("Scheme")

Dear Sir(s)/ Madam,

It is hereby certified that the scheme of arrangement involving STPL Trading and Services Private Limited, Home Credit India Finance Private Limited, TVS Housing Finance Private Limited and TVS Credit Services Limited does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, including the following:

S No.	Particulars	Whether complied (YES/NO)	Remarks
1.	Regulation 11 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Compliance with securities laws	Yes	Complied
2.	Submission of Valuation Report	Yes	Complied
3.	Submission of Fairness opinion	Yes	Complied
4.	Submission of documents to Stock Exchange(s)	Yes	The Company has submitted the required documents to the Stock Exchanges.
5.	Disclosures in the Scheme of Arrangement	Yes	The Company has made the necessary disclosures in the Scheme.
6.	Provision of approval of holders of NCDs~~/ NCRPS~~ through e-voting	Yes	The Company will comply with provisions of e-voting, as applicable, as per the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time.
7.	Grievance redress/ Report on Complaints/ Comments	Yes	Complied

S No.	Particulars	Whether complied (YES/NO)	Remarks
8.	Conditions for schemes of arrangement involving unlisted entities	Yes	Will be complied
9.	Auditor's certificate regarding payment/ repayment capability compliance with Accounting Standards	Yes	A copy of the Statutory Auditors' certificate regarding payment/ repayment capability and confirming that the accounting treatment mentioned in the Scheme is in accordance with Section 133 of the Act and other generally accepted accounting principles is enclosed as part of this application.

Company Secretary

Director & Chief Executive Officer

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving STPL Trading and Services Private Limited, Home Credit India Finance Private Limited, TVS Housing Finance Private Limited and TVS Credit Services Limited are in compliance with all the Accounting Standards applicable to a listed entity.

Chief Financial Officer

Director & Chief Executive Officer